# **Drug Enforcement Administration**

# **Year-End Reporting System (YERS)**

**User Guide** 

Version 1.0 October 2008



Office of Diversion Control Technology Section

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#### 1 Introduction

Every year DEA requires manufactures to register Schedule I and II controlled substances by submitting application Form 189 Manufacture Quota and Form 250 Procurement Quota for each basic drug class which the manufacturer is producing. Additionally, each manufacturer is requested to maintain a year-end report of inventory of Scheduled Substance I and II controlled substances they were issued as a quota, and maintain inventories of the previous year's quota.

DEA is responsible for registering all manufactures of Schedule I and II controlled substances. DEA will capture the data from manufacturers' requests for quotas, and the Year End Report. The data is used by the DEA to determine and calculate the aggregated production quota, establish individual manufacturing and procurement quotas, and generate reports to the United Nations regarding the consumption and manufacturing of Schedule I and II controlled substances. The manufacture will only receive the quota for the controlled substance(s) they have originally registered with the DEA.

The Year End Reporting System (YERS) will be developed to maintain the annual reporting by the manufactures, and incorporate the Forms 189 and 250 requests for quota to be completed and submitted on line. All data pertaining to quotas will be available for quick analysis and determination of aggregate quotas by DEA officials of controlled substances.

#### 1.1 Document Scope

This document, the YERS User Guide, is meant as an examination of the functionality of the YERS application. As such, it covers the usages and definitions included within YERS.

The YERS User Guide does not explain the policies, business processes, or development of YERS. It assumes that the reader is capable of using an internet browser, and is authorized to use YERS.

## 2 Login

Before information can be accessed, registrants must provide their identifying credentials.

U.S Department of Justice Drug Enforcement Administration  DIVERSION CONTROL PROGRAM		
YEAR END REPORTS		
Year-End Reports User Login		
Welcome to the Year-End Reporting System		
<ul> <li>If you are a corporate user, enter your user name, password and DEA Number.</li> <li>If you are a corporate administrator, enter your user name and password, and the DEA Number of the registrant for which you will be managing user accounts.</li> <li>If you are a DEA administrator, enter your user name and password, and the DEA Number of the registrant for which you will be managing user accounts.</li> </ul>		
DEA Number:		
Username:		
Password: Change Password:		
If you want to change your password, check the Change Password checkbox. To reset the form's text values to their original state, click Reset. To submit the form, click Next.		
Reset Next		

**DEA Number:** The unique identifying number the registrant was issued upon registering with DEA.

**Username**: The registrant's user name.

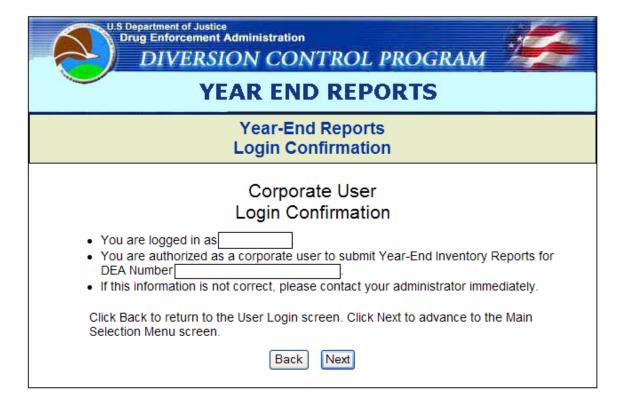
**Password**: The registrant's password.

**Change Password:** To change the registrant's password, click the checkbox. The password change dialog will begin after clicking **Next**.

Click **Next** to proceed; click **Reset** to clear the entered information.

## 3 Registrant Identity Confirmation

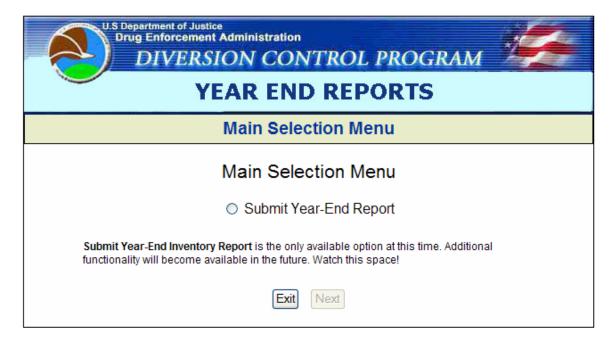
The Registrant Identity Confirmation page displays registrant information.



Clicking **Next** confirms the user information and proceeds with the reporting process; clicking **Back** returns the user to the Login page (see section 2).

#### 4 Main Selection Window

The Main Selection Window allows the user to choose the type of report to work with.

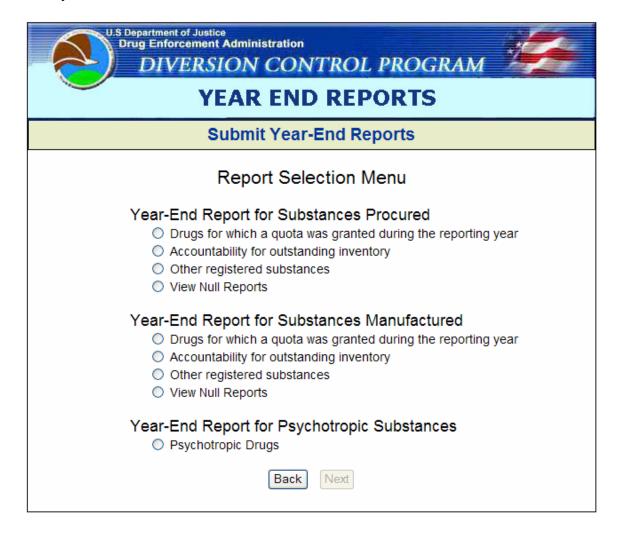


**Submit Year End Inventory Report:** Allows the user to create, modify, or delete Year End Inventory Reports for controlled substances and some list chemicals (phenylpropanolamine, pseudophedrine, ephedrine).

Clicking **Next** displays the initial page of the chosen report menu; clicking **Exit** closes the YERS application.

## 5 Year End Inventory Report Selection Menu

The report selection menu allows the user to choose what sub-type of report to create, modify, or delete.



Select the type of sub-report to create/modify and click **Next**.

## 6 Reports

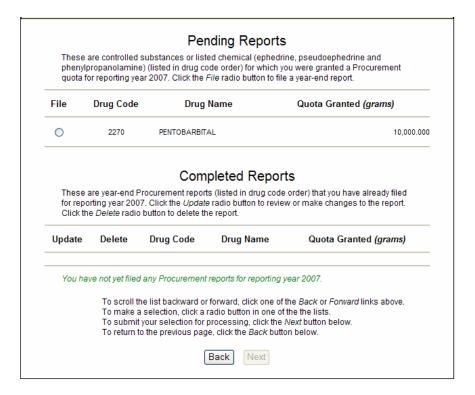
All available sub-reports options (except null reports) follow the same organization:

- Pending Reports
  - o Confirmation of the report
  - o Report Inventory
  - o Report Acquisitions
  - o Report Dispositions
    - Report Bulk Conversions
      - Summary of Conversions
  - o Summarize Report
  - o Submit
- Completed Reports
  - o Update Report
    - Confirmation of the report
    - Report Inventory
    - Report Acquisitions
    - Report Dispositions
      - Report Bulk Conversions
        - o Summary of Conversions
    - Summarize Report
    - Submit
  - o Remove Report
    - Confirm report deletion.

These options will are explained in the following sections.

### **6.1 Report Selection Menu**

The following figure displays a sample screen of the sub-report Report Selection Menu:



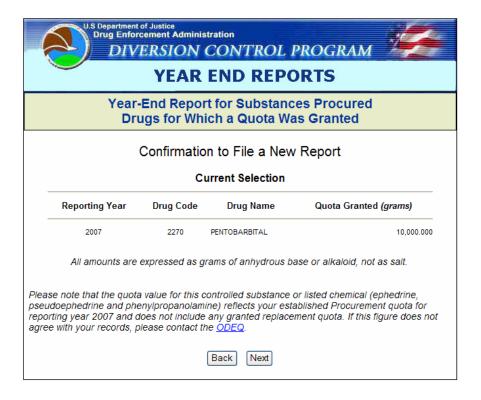
## 6.1.1. Pending reports

Click on a radio button to select a drug to make a report on, then select **Next.** Reports can only be completed one drug at a time.

Click **Back** to return to the Main Report selection page.

#### **6.1.1.1.** File a Report

After selecting a drug from the **Pending Reports** section and clicking **Next**, the confirmation page will be displayed. The figure below is a sample of this page:



Click **Next** to proceed.

#### **6.1.1.2.** Inventory

The Inventory screen allows users to enter the year's remaining inventory. The figure below captures a sample of a completed Inventory report.

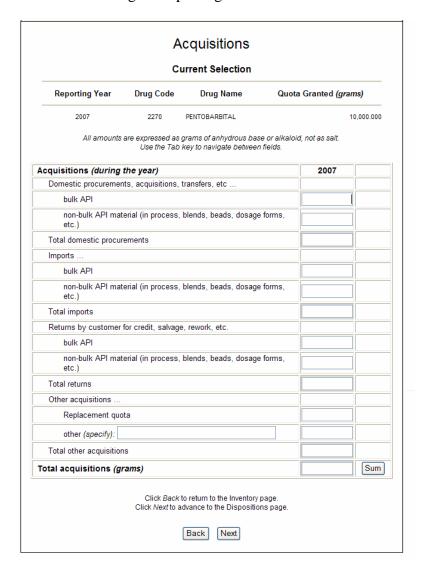
Current Selection					
Reporting Year	Drug Code	Drug Name	Quota G	iranted (gram	s)
2007	2270	PENTOBARBITAL		10	,000.000
All amounts		rams of anhydrous ba ey to navigate betwee		ot as salt.	
Inventory (as of Dece	ember 31)		2006	2007	
Bulk controlled subst	ance (API)			1.000	
In-process material (in	n all forms)			1.000	
Finished dosage form	s (in bulk and/or p	ackaged)		1.000	
Non-saleable materia	I				
retains / stability	samples			1.000	
product developm	nent material			1.000	
pending destructi	ion			1.000	
other (specify):	OTHER			1.000	
Total non-saleable ma	aterial			4.000	
Total Ending Inventory (gr	rams)		.000	7.000	Sum
Click Re		is report and start ove Ivance to the Acquisiti		ection.	

Complete the fields as applicable; clicking the **Sum** command button will total the amounts entered, and display them in the **Total non-saleable material** and **Total Ending Inventory** fields.

Click **Next** to proceed to the Acquisitions page; click **Return** to close the report and start over with a blank report.

#### 6.1.1.3. Acquisitions

The Acquisitions screen allows users to enter the quantity of the selected drug purchased or obtained during the reporting time.

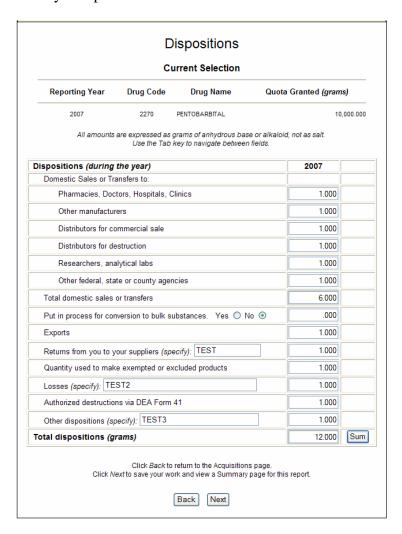


Complete the fields as applicable; clicking the **Sum** command button will total the amounts entered, and display them in the various **Total** fields.

Click **Next** to proceed to the Dispositions page; click **Return** to go to the Inventory page.

#### 6.1.1.4. Dispositions

The Dispositions page allows users to report the quantity of the selected drug sold/discharged during the reporting period. The figure below shows a sample page already completed with test data.



Complete the fields as applicable; clicking the **Sum** command button will total the amounts entered, and display them in the various **Total** fields.

Click **Next** to proceed to the report Summary page; click **Return** to go to the Acquisition page.

#### **Dispositions: Bulk Conversion**

Clicking the **Yes** radio button on the **Put in process for conversion to bulk substances** and then clicking **Next** after the Dispositions page is tabulated will open the Drugs Converted to Other Substances Page, a sample of which is shown below:

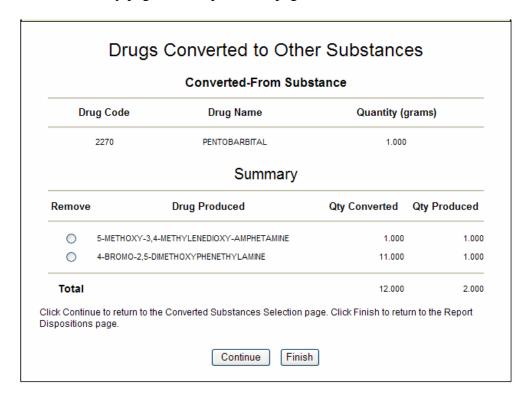
Drugs (	Converted to Othe	er Substances		
	Converted-From Subs	stance		
Drug Code Drug Name Quantity (grams)				
2270	PENTOBARBITAL	1.000		
	Converted-To Subst	ance		
Then fill in the values for Qt the radio button for Non-Co Controlled Substance field	y Converted and Qty Produced. I	I select the substance from the list.  If the substance is not in the list, click name of the substance in the Non- verted and Qty Produced.		
<ul><li>Controlled Substance :</li></ul>				
Qty Converted:				
Qty Produced :				
Non-Controlled Substa	nce:			
Qty Conve	rted:			
Qty Produ	ced:			
	ce, make your selection and click S ou've made far so far, click Summa	Submit. To see a summary of all the ary.		
	Summary Subn	nit		

Use the dropdown fields to select the type of substance the Converted-From Substance was converted into, and complete the Qty Converted/Produced fields.

Click **Submit** to save the conversion displayed on the screen; click **Summary** to see all the **Drugs Converted to Other Substances** that have been indicated.

#### **Drugs Converted to Other Substances Summary**

Drugs added to the Drugs Converted to Other Substances portion of the report are shown on this summary page. A sample of the page is shown below.

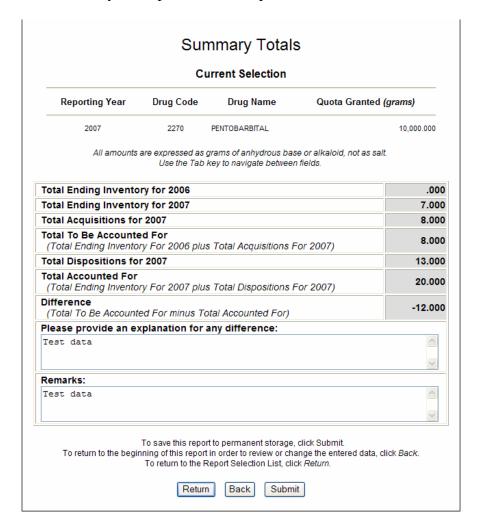


To remove a **Drug Produced** click the **Remove** radio button next to the drug, and then **Continue.** Only one drug may be removed at a time.

Clicking **Continue** with no drug selected for removal will return to the Drugs Converted to Other Substances selection screen. Clicking **Finish** will return to the Report Dispositions page.

#### 6.1.1.5. Report Summary

The Report Summary page tabulates the various pages of the report and allows users to account for any discrepancies. A sample is shown below.



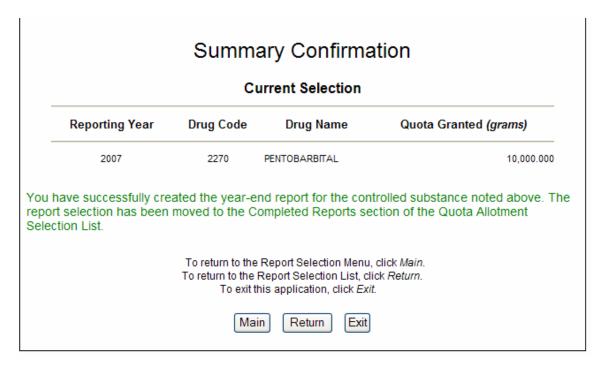
To save the Report, click **Submit**.

To return to the beginning of the report and change entered data, click **Back.** 

To return to the report selection list, click **Return.** 

#### 6.1.1.6. Summary Confirmation

The report summary confirmation screen confirms that that the report has been successfully saved.



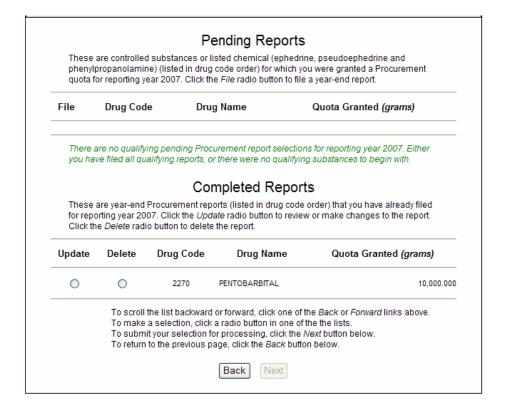
Return to the report selection menu by clicking Main.

To return to the Report Selection List (to choose more reports from this subsection of reports), click **Return.** 

To Exit the Year End Reports application, click Exit.

#### 6.1.2. Completed Reports

Completed reports may be modified or deleted by clicking on the appropriate radio button next to the report name and then clicking the **Next** command button.



### 6.1.2.1. Update Completed Reports

The functionality and options available to the Update Report section of the YERS application are identical to those offered in the Pending Reports section. Please see that section in this document.

#### 6.1.2.2. Delete Report

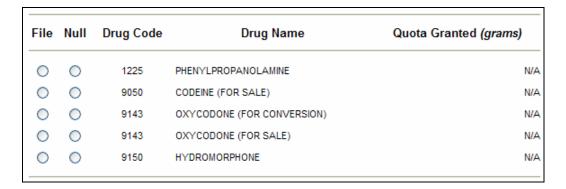
The following screen shows a sample of the Delete Report page.



Click **Next** to remove the report; the report will be returned to Pending Reports. Click **Back** to return to the Report Selection Menu.

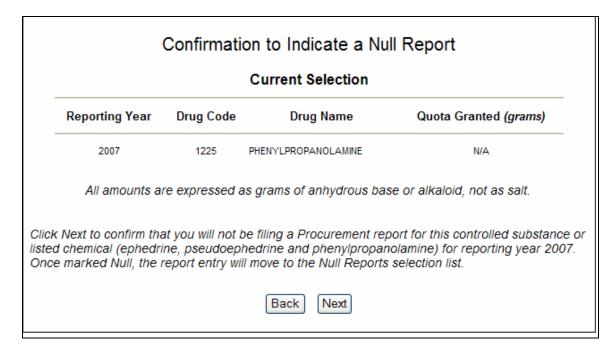
#### 6.1.3. Null Reports

Null reports can only be created on the **Other Registered Substances** Report Selection menus. The following figure shows the Null Report option button.



Null reports are used to indicate that no year-end report will be completed for that drug. Click the **Null** radio button next to the drug for which the null report is to be completed and then click **Next.** 

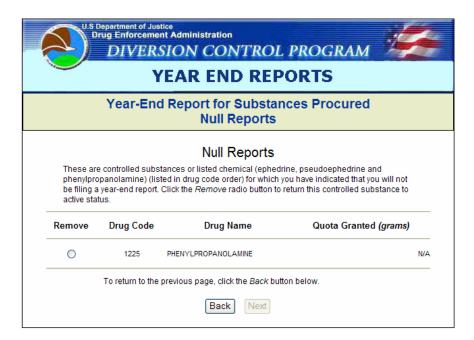
The following confirmation screen will be displayed.



Click next to submit the Null Report. You can review Null Reports on the **View Null Reports** sub-report option from the main report selection menu.

#### 6.1.4. View Null Reports

The following screenshot shows a sample of the **View Null Report** sub-report.



To delete a drug from the Null Reports collection, select the Remove radio button next to the appropriate drug. Click the **Next** command button to display the confirmation page, shown below.



Click **Next** to remove the null report; click **Back** to return to the View Null Reports menu.

#### 6.1.5. Psychotropic Substances

The screenshot below shows a sample of the initial psychotropic substances report page.

#### Pending Reports These are psychotropic drug controlled substances (listed in drug code order). Click the File radio button to file a year-end report for the substance. **Drug Code** File Drug Name 1405 STIMULANT COMPOUNDS PREVIOUSLY EXCEPTED $\bigcirc$ 1575 FENPROPOREX $\bigcirc$ MEFENOREX $\bigcirc$ 1580 DIETHYLPROPION HCL $\bigcirc$ 1603 0 1605 MAZINDOL 9804 CODEINE COMBINATION PRODUCT 90MG/DU $\bigcirc$ 9805 HYDROCODONE & ISOQUINOLINE ALKALOID <15MG/DU 9806 HYDROCODONE COMBINATION PRODUCT <15MG/DU $\bigcirc$ 9807 DIHYDROCODEINE COMBINATION PRODUCT 90MG/DU $\bigcirc$ 9808 ETHYLMORPHINE COMBINATION PRODUCT 15MG/DU $\bigcirc$ 9809 OPIUM COMBINATION PRODUCT 25MG/DU Completed Reports These are year-end psychotropic drug reports (listed in drug code order) that you have already filed for reporting year 2007. Click the Update radio button to review or make changes to the report. Click the Delete radio button to delete the report. Update Delete **Drug Code** Drug Name BENZPHETAMINE $\bigcirc$ $\bigcirc$ 1228 0 1230 CATHINE $\bigcirc$ 1530 PEMOLINE $\bigcirc$ MORPHINE COMBINATION PRODUCT 50MG/100ML OR GM $\bigcirc$ $\bigcirc$ 9810 To scroll the list backward or forward, click one of the Back or Forward links above. To make a selection, click a radio button in one of the the lists. To submit your selection for processing, click the Next button below. To return to the previous page, click the Back button below. Back

Click **Back** to return to the Main Report selection page.

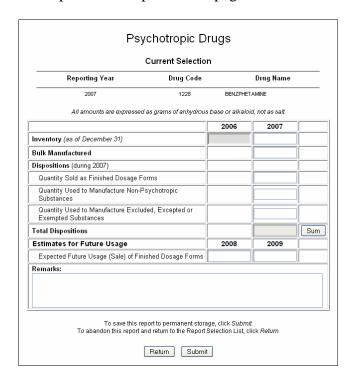
#### 6.1.5.1. File a Psychotropic Substances report

On the Psychotropic Substances report selection screen, select a drug to report on by clicking on the File radio button next to drug, and then clicking **Next.** The confirmation page will be displayed:



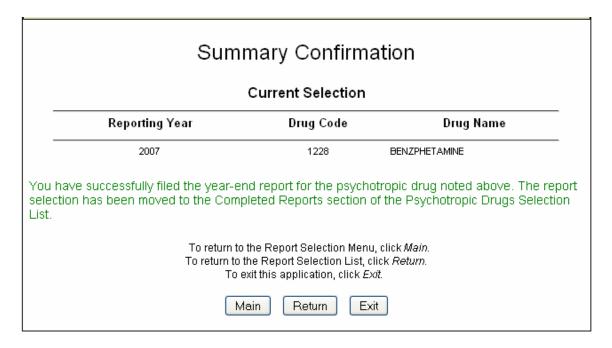
Click **Next** to proceed with the report; click **Back** to return to the Psychotropic Substances report selection page.

A sample of the Report Detail page is shown below:



Complete the fields as applicable; clicking the **Sum** command button will total the amounts entered, and display them in the various **Total** fields.

Click **Next** to proceed to the report Summary page; click **Return** to go to the Psychotropic Substances report selection page.



Clicking **Main** returns to the Main Report Selection page; clicking **Return** displays the Psychotropic Substances report selection screen; clicking **Exit** quits the DTL application.

#### 6.1.5.2. Update a Psychotropic Substances Report

Clicking on the **Update** radio button in the Psychotropic Substances report selection page and then clicking **Next** allows for the modification of previously filed reports. Update screens are similar to the screens used in the initial report process; please see section 6.1.5.1 for details.

## 6.1.5.3. Delete Report

See section 6.1.2.2 for more information.

## 7 Corporate Administrators

Logging in as a corporate administrator allows users to manage other users' accounts. The figure below shows the User Administration screen.

Corporate Administrator User Administration
You are the Corporate Administrator. These are the corporate users accounts for DEA Number AB1111111X [COMPANY X]
Create a New User Account  New User
Reset User Password  Ouser Acct 1
Delete User Account  Ouser Acct 1
Click Back to return to the User Login screen. Click Next to process your selection.
Back Next

Select an action by clicking on the appropriate radio button next to the user or option requiring modification, and click **Next.** 

#### 7.1 Create a New User Account

The figure below displays the Create New User Account page:

Corporate Administrator Create New User
A password must be comprised of at least one, but not more than ten uppercase or lowercase letters, any of the ten digits and the underscore character, arranged in any order.
DEA Number:
Username:
New Password:
Confirm New Password:
Click Cancel to abort this action and return to the User Administration screen. Click Next to process your selection.
Cancel Reset Next

The **DEA Number** field is not editable. Enter the user's name and new password; confirm the new password by re-entering it, and then click **Next.** 

**Reset** clears the username and password fields; **Cancel** returns to the user administration screen.

When all the information is entered correctly, click **Next.** The confirmation screen will be displayed.

Corporate Administrator User Administration Confirmation	
You have successfully created a user account for .	
Next	

Click **Next** to return to the User Administration page.

#### 7.2 Reset User Password

User passwords can be reset on the **Reset User Password** page, a sample of which is displayed below.

Corporate Administrator Reset Password
A password must be comprised of at least one, but not more than ten uppercase or lowercase letters, any of the ten digits and the underscore character, arranged in any order.
DEA Number:
Username:
New Password:
Confirm New Password:
Click Cancel to abort this action and return to the User Administration screen. Click Next to process your selection.
Cancel Reset Next

The **DEA Number** and **Username** fields are not editable. **Reset** clears the username and password fields; **Cancel** returns to the user administration screen. Enter the new password; confirm the new password by re-entering it, and then click **Next.** 

The confirmation screen will be displayed

Corporate Administrator User Administration Confirmation
You have successfully reset the password for user account
Next

Click **Next** to return to the User Administration page.

#### 7.3 Delete User Account

User accounts can be removed by selecting the correct user account beneath the **Delete User Account** section, then clicking **Next.** 

The deletion will be confirmed in the following screen.



Click **Next** to return to the User Administration page.